



Shawnee County
Community Developmental Disabilities Organization
"Your resource for connecting our community"

Subject: Continuity & Portability (Out of Shawnee County)		Policy No: 06-017
Effective Date: 12-15-97		
Revised: 06-10-99, 11-06-01, 04-21-03, 10-20-03, 05-15-06, 08-18-08, 08-31-09, 08-26-10, 08-22-11, 08-27-12, 09-08-14, 09-02-16, 10-13-17, 11-15-18, 07-01-19, 08-29-19, 10-25-22	Forms: 06-017.001 CDDO Area Transfer Form 06-008.002 Status Action Form; 06-008.001 Closure Summary State Form ES-3161	
Reviewed: 08-31-09, 08-26-10, 08-22-11, 08-27-12, 09.08.14, 09-02-16, 10-13-17, 10-15-18, 11-02-20, 10-02-23		

POLICY: *The Shawnee County Community Developmental Disability Organization (CDDO) will transfer Kansas Aging Management Information System (KAMIS) information to another Kansas CDDO.*

GUIDELINES:

1. When a person has made the decision to move out of the Shawnee County CDDO area, the Targeted Case Manager (TCM) will contact the CDDO Funding Coordinator and provide the following information within ten (10) business days prior to move date:
 - a. CDDO area to which the person is moving
 - b. Date the person is moving and new address
 - c. Status Action Form [\(06-008.002\)](#) [uploaded into Basic Consumer Information (BCI)].
 - d. Copy of the Person-Centered Support Plan (PCSP), uploaded into BCI.
2. Upon receipt of the above information, the CDDO Funding Coordinator will complete State Form ES-3161 (if receiving HCBS Services) and complete the transfer.
3. The CDDO Funding Coordinator will forward all documents per the State of Kansas Portability Policy to the designated CDDO within five (5) business days.
 - a. A copy of the signed CDDO Area Transfer Form [\(06-017.001\)](#) will be placed in the CDDO Portability file by the CDDO Funding Coordinator.
 - b. The Funding Coordinator will complete a Closing Summary form [\(06-008.001\)](#) and offer a transfer in KAMIS to the new CDDO area, as well as close services in BCI.
 - c. Once transfer is completed, the file will be scanned into BCI.
 - d. Electronic files will be retained.
4. State Aid and Shawnee County Mill Levy funds are not portable.